

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U33119GJ2001PLC040121

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAFCS7694L

(ii) (a) Name of the company

SAHAJANAND MEDICAL TECHI

(b) Registered office address

SAHAJANAND ESTATE, WAKHARIA WADI NR. DABHOLI CHAR RASTA, N
ANI VED, VED RO AD, NA
Surat
Gujarat
395004

(c) *e-mail ID of the company

DE*****MT.IN

(d) *Telephone number with STD code

26*****00

(e) Website

(iii) Date of Incorporation

18/10/2001

| Type of the Company | Category of the Company | Sub-category of the Company |
|---------------------|---------------------------|-------------------------------|
| Public Company | Company limited by shares | Indian Non-Government company |

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(b) CIN of the Registrar and Transfer Agent

U67190MH1999PTC118368

Pre-fill

Name of the Registrar and Transfer Agent

LINK INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikh
roli (West), NA

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted

Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

| S.No | Main Activity group code | Description of Main Activity group | Business Activity Code | Description of Business Activity | % of turnover of the company |
|------|--------------------------|------------------------------------|------------------------|--|------------------------------|
| 1 | C | Manufacturing | C13 | Other manufacturing including jewellery, musical instruments, medical instruments, | 87 |
| 2 | G | Trade | G2 | Retail Trading | 13 |

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

| S.No | Name of the company | CIN / FCRN | Holding/ Subsidiary/Associate/ Joint Venture | % of shares held |
|------|-----------------------------|-----------------------|--|------------------|
| 1 | VASCULAR CONCEPTS LIMITEE | U33119GJ1992PLC141664 | Subsidiary | 99.99 |
| 2 | SMT CARDIOVASCULAR PRIVA | U33302GJ2019PTC110835 | Subsidiary | 100 |
| 3 | Sahajanand Medical Technolo | | Subsidiary | 100 |
| 4 | SMT Germany Gmbh | | Subsidiary | 100 |
| 5 | SMT Switzerland AG | | Subsidiary | 100 |
| 6 | SMT Polonia SPÓŁKA Z OGRAN | | Subsidiary | 100 |

| | | | | |
|----|-------------------------------|--|------------|-----|
| 7 | SMT CIS LLC | | Subsidiary | 100 |
| 8 | Sahajanand Medical Technolo | | Subsidiary | 89 |
| 9 | Importadora E Distribuidora D | | Subsidiary | 75 |
| 10 | SMT France SAS | | Subsidiary | 100 |
| 11 | SMT USA Ltd | | Subsidiary | 100 |
| 12 | Vascular Innovation Co. Ltd | | Subsidiary | 100 |

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

| | | | | |
|---|-------------|-------------|-------------|-------------|
| | | | | |
| Total number of equity shares | 150,000,000 | 101,403,232 | 101,403,232 | 101,403,232 |
| Total amount of equity shares (in Rupees) | 150,000,000 | 101,403,232 | 101,403,232 | 101,403,232 |

Number of classes

1

| | | | | |
|---|-------------|-------------|-------------|-------------|
| | | | | |
| Number of equity shares | 150,000,000 | 101,403,232 | 101,403,232 | 101,403,232 |
| Nominal value per share (in rupees) | 1 | 1 | 1 | 1 |
| Total amount of equity shares (in rupees) | 150,000,000 | 101,403,232 | 101,403,232 | 101,403,232 |

(b) Preference share capital

| | | | | |
|---|---|---|---|---|
| | | | | |
| Total number of preference shares | 0 | 0 | 0 | 0 |
| Total amount of preference shares (in rupees) | 0 | 0 | 0 | 0 |

Number of classes

0

| | | | | |
|---|--|--|--|--|
| Number of preference shares | | | | |
| Nominal value per share (in rupees) | | | | |
| Total amount of preference shares (in rupees) | | | | |

(c) Unclassified share capital

| | |
|-------------------------------------|---|
| Total amount of unclassified shares | 0 |
|-------------------------------------|---|

(d) Break-up of paid-up share capital

| Equity shares | Physical | DEMAT | Total | | | |
|---|----------|-------------|-----------|-------------|-------------|---|
| At the beginning of the year | 0 | 101,403,232 | 101403232 | 101,403,232 | 101,403,232 | |
| Increase during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Public Issues | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Rights issue | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Bonus issue | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Private Placement/ Preferential allotment | 0 | 0 | 0 | 0 | 0 | 0 |
| v. ESOPs | 0 | 0 | 0 | 0 | 0 | 0 |
| vi. Sweat equity shares allotted | 0 | 0 | 0 | 0 | 0 | 0 |
| vii. Conversion of Preference share | 0 | 0 | 0 | 0 | 0 | 0 |
| viii. Conversion of Debentures | 0 | 0 | 0 | 0 | 0 | 0 |
| ix. GDRs/ADRs | 0 | 0 | 0 | 0 | 0 | 0 |
| x. Others, specify | | | | 0 | 0 | |
| NA | | | | | | |
| Decrease during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Buy-back of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | |
|----------------------------------|---|-------------|-----------|-------------|-------------|---|
| iv. Others, specify | | | | | | |
| At the end of the year | 0 | 101,403,232 | 101403232 | 101,403,232 | 101,403,232 | |
| Preference shares | | | | | | |
| At the beginning of the year | 0 | 0 | 0 | 0 | 0 | |
| Increase during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Issues of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Re-issue of forfeited shares | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Others, specify | | | | | | |
| NA | | | | 0 | 0 | |
| Decrease during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Redemption of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Others, specify | | | | | | |
| NA | | | | 0 | 0 | |
| At the end of the year | 0 | 0 | 0 | 0 | 0 | |

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

| Class of shares | | (i) | (ii) | (iii) |
|------------------------------|----------------------|-----|------|-------|
| Before split / Consolidation | Number of shares | | | |
| | Face value per share | | | |
| After split / Consolidation | Number of shares | | | |
| | Face value per share | | | |

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

| | | | |
|--|--|--|--|
| Date of the previous annual general meeting | | <input style="width: 100%;" type="text"/> | |
| Date of registration of transfer (Date Month Year) | | <input style="width: 100%;" type="text"/> | |
| Type of transfer | <input style="width: 50px;" type="text"/> | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock | |
| Number of Shares/ Debentures/ Units Transferred | <input style="width: 150px;" type="text"/> | Amount per Share/ Debenture/Unit (in Rs.) | <input style="width: 150px;" type="text"/> |
| Ledger Folio of Transferor | <input style="width: 100%;" type="text"/> | | |
| Transferor's Name | <input style="width: 150px;" type="text"/> | <input style="width: 150px;" type="text"/> | <input style="width: 150px;" type="text"/> |
| | Surname | middle name | first name |
| Ledger Folio of Transferee | <input style="width: 100%;" type="text"/> | | |
| Transferee's Name | <input style="width: 150px;" type="text"/> | <input style="width: 150px;" type="text"/> | <input style="width: 150px;" type="text"/> |
| | Surname | middle name | first name |
| Date of registration of transfer (Date Month Year) | | <input style="width: 100%;" type="text"/> | |
| Type of transfer | <input style="width: 50px;" type="text"/> | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock | |
| Number of Shares/ Debentures/ Units Transferred | <input style="width: 150px;" type="text"/> | Amount per Share/ Debenture/Unit (in Rs.) | <input style="width: 150px;" type="text"/> |

| | | | | | | |
|----------------------------|----------------------|--|----------------------|----------------------|----------------------|--|
| Ledger Folio of Transferor | | | | <input type="text"/> | | |
| Transferor's Name | <input type="text"/> | | <input type="text"/> | | <input type="text"/> | |
| | Surname | | middle name | | first name | |
| Ledger Folio of Transferee | | | | <input type="text"/> | | |
| Transferee's Name | <input type="text"/> | | <input type="text"/> | | <input type="text"/> | |
| | Surname | | middle name | | first name | |

(iv) *Debentures (Outstanding as at the end of financial year)

| Particulars | Number of units | Nominal value per unit | Total value |
|-------------------------------|-----------------|------------------------|-------------|
| Non-convertible debentures | 0 | 0 | 0 |
| Partly convertible debentures | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 |
| Total | | | 0 |

Details of debentures

| Class of debentures | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|-------------------------------|---|--------------------------|--------------------------|---------------------------------------|
| Non-convertible debentures | 0 | 0 | 0 | 0 |
| Partly convertible debentures | 0 | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 | 0 |

(v) Securities (other than shares and debentures)

0

| Type of Securities | Number of Securities | Nominal Value of each Unit | Total Nominal Value | Paid up Value of each Unit | Total Paid up Value |
|--------------------|----------------------|----------------------------|----------------------|----------------------------|----------------------|
| | | | | | |
| | | | | | |
| Total | <input type="text"/> | | <input type="text"/> | | <input type="text"/> |

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

(ii) Net worth of the Company

VI. (a) *SHARE HOLDING PATTERN - Promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 5,000 | 0 | 0 | |
| | (ii) Non-resident Indian (NRI) | 0 | 0 | 0 | |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | |
| | (ii) State Government | 0 | 0 | 0 | |
| | (iii) Government companies | 0 | 0 | 0 | |
| 3. | Insurance companies | 0 | 0 | 0 | |
| 4. | Banks | 0 | 0 | 0 | |
| 5. | Financial institutions | 0 | 0 | 0 | |
| 6. | Foreign institutional investors | 0 | 0 | 0 | |
| 7. | Mutual funds | 0 | 0 | 0 | |
| 8. | Venture capital | 0 | 0 | 0 | |
| 9. | Body corporate (not mentioned above) | 0 | 0 | 0 | |
| 10. | Others Shree Hari Trust | 37,309,589 | 36.79 | 0 | |
| | Total | 37,314,589 | 36.79 | 0 | 0 |

Total number of shareholders (promoters)

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

| S. No. | Category | Equity | | Preference | |
|--------|----------|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |

| | | | | | |
|-----|---|------------|-------|---|---|
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 4,714,700 | 4.65 | 0 | |
| | (ii) Non-resident Indian (NRI) | 0 | 0 | 0 | |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | |
| | (ii) State Government | 0 | 0 | 0 | |
| | (iii) Government companies | 0 | 0 | 0 | |
| 3. | Insurance companies | 0 | 0 | 0 | |
| 4. | Banks | 0 | 0 | 0 | |
| 5. | Financial institutions | 0 | 0 | 0 | |
| 6. | Foreign institutional investors | 0 | 0 | 0 | |
| 7. | Mutual funds | 0 | 0 | 0 | |
| 8. | Venture capital | 0 | 0 | 0 | |
| 9. | Body corporate (not mentioned above) | 48,991,008 | 48.31 | 0 | |
| 10. | Others ESOP Trust and other share | 10,382,935 | 10.24 | 0 | |
| | Total | 64,088,643 | 63.2 | 0 | 0 |

Total number of shareholders (other than promoters)

8

Total number of shareholders (Promoters+Public/
Other than promoters)

10

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

| | | |
|-----------------------------------|---|---|
| Promoters | 2 | 2 |
| Members (other than promoters) | 8 | 8 |
| Debenture holders | 0 | 0 |

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

| Category | Number of directors at the beginning of the year | | Number of directors at the end of the year | | Percentage of shares held by directors as at the end of year | |
|--|--|---------------|--|---------------|--|---------------|
| | Executive | Non-executive | Executive | Non-executive | Executive | Non-executive |
| A. Promoter | 1 | 1 | 1 | 1 | 0 | 0 |
| B. Non-Promoter | 1 | 5 | 1 | 7 | 0 | 0 |
| (i) Non-Independent | 1 | 5 | 1 | 5 | 0 | 0 |
| (ii) Independent | 0 | 0 | 0 | 2 | 0 | 0 |
| C. Nominee Directors representing | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) Banks & FIs | 0 | 0 | 0 | 0 | 0 | 0 |
| (ii) Investing institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| (iii) Government | 0 | 0 | 0 | 0 | 0 | 0 |
| (iv) Small share holders | 0 | 0 | 0 | 0 | 0 | 0 |
| (v) Others | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 2 | 6 | 2 | 8 | 0 | 0 |

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

13

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

| Name | DIN/PAN | Designation | Number of equity share(s) held | Date of cessation (after closure of financial year : If any) |
|-------------------------|----------|-------------------|--------------------------------|--|
| Dhirajlal Vallabhbai K | 00013035 | Director | 0 | |
| Bhargav Dhirajlal Kotar | 06575042 | Managing Director | 5,000 | |
| Gautam Gode | 01709758 | Director | 0 | |
| Ganesh Prasad Sabat | 07983480 | Director | 0 | |
| Abhishek Rajendrakum | 06782685 | Director | 0 | |
| Harivadan Jagadish Pa | 07729738 | Director | 0 | |
| Jose Calle Gordo | 08568779 | Director | 0 | |

| Name | DIN/PAN | Designation | Number of equity share(s) held | Date of cessation (after closure of financial year : If any) |
|------------------------|------------|-------------------|--------------------------------|--|
| Sonalika Dhar | 10221436 | Director | 0 | |
| Debasis Panigrahi | 08838872 | Director | 0 | |
| Amit Khandelia | AKUPK6334K | CFO | 0 | |
| Deepshikha Singhal | CPMPS7213E | Company Secretary | 0 | |
| Vyanjana Kiritbhai Pan | 09782750 | Director | 0 | 31/05/2024 |
| Ganesh Prasad Sabat | 07983480 | CEO | 0 | |

(ii) Particulars of change in director(s) and Key managerial personnel during the year

7

| Name | DIN/PAN | Designation at the beginning / during the financial year | Date of appointment/ change in designation/ cessation | Nature of change (Appointment/ Change in designation/ Cessation) |
|--------------------|------------|--|---|--|
| Amit Khandelia | AKUPK6334K | CFO | 01/02/2024 | Appointment |
| Nitin Agrawal | AIKPA9161G | CFO | 31/01/2024 | Cessation |
| Deepshikha Singhal | CPMPS7213E | Company Secretary | 20/06/2023 | Appointment |
| Sonalika Dhar | 10221436 | Additional director | 30/06/2023 | Appointment |
| Debasis Panigrahi | 08838872 | Additional director | 22/09/2023 | Appointment |
| Sonalika Dhar | 10221436 | Director | 29/09/2023 | Change in Designation |
| Debasis Panigrahi | 08838872 | Director | 29/09/2023 | Change in Designation |

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

2

| Type of meeting | Date of meeting | Total Number of Members entitled to attend meeting | Attendance | |
|--------------------------------|-----------------|--|----------------------------|-------------------------|
| | | | Number of members attended | % of total shareholding |
| Extra Ordinary General Meeting | 09/05/2023 | 10 | 6 | 88.46 |
| Annual General Meeting | 29/09/2023 | 10 | 9 | 93.65 |

B. BOARD MEETINGS

*Number of meetings held

9

| S. No. | Date of meeting | Total Number of directors associated as on the date of meeting | Attendance | |
|--------|-----------------|--|------------------------------|-----------------|
| | | | Number of directors attended | % of attendance |
| 1 | 02/05/2023 | 8 | 6 | 75 |
| 2 | 09/05/2023 | 8 | 5 | 62.5 |
| 3 | 19/06/2023 | 8 | 7 | 87.5 |
| 4 | 27/07/2023 | 9 | 7 | 77.78 |
| 5 | 22/09/2023 | 10 | 9 | 90 |
| 6 | 26/10/2023 | 10 | 8 | 80 |
| 7 | 25/01/2024 | 10 | 8 | 80 |
| 8 | 13/03/2024 | 10 | 7 | 70 |
| 9 | 28/03/2024 | 10 | 9 | 90 |

C. COMMITTEE MEETINGS

Number of meetings held

16

| S. No. | Type of meeting | Date of meeting | Total Number of Members as on the date of the meeting | Attendance | |
|--------|-----------------|-----------------|---|----------------------------|-----------------|
| | | | | Number of members attended | % of attendance |
| 1 | Nomination an | 19/06/2023 | 3 | 3 | 100 |
| 2 | Nomination an | 26/07/2023 | 4 | 4 | 100 |
| 3 | Nomination an | 22/09/2023 | 4 | 3 | 75 |
| 4 | Nomination an | 24/01/2024 | 3 | 2 | 66.67 |
| 5 | Nomination an | 26/03/2024 | 3 | 3 | 100 |
| 6 | Corporate Soc | 19/06/2023 | 3 | 2 | 66.67 |
| 7 | Corporate Soc | 25/10/2023 | 3 | 3 | 100 |
| 8 | Corporate Soc | 26/03/2024 | 3 | 2 | 66.67 |
| 9 | Audit Committe | 02/05/2023 | 3 | 2 | 66.67 |
| 10 | Audit Committe | 09/05/2023 | 3 | 3 | 100 |

D. *ATTENDANCE OF DIRECTORS

| S. No. | Name of the director | Board Meetings | | | Committee Meetings | | | Whether attended AGM held on |
|--------|----------------------|--|-----------------------------|-----------------|--|-----------------------------|-----------------|------------------------------|
| | | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | 27/09/2024 |
| | | | | | | | | (Y/N/NA) |
| 1 | Dhirajlal Vallal | 9 | 4 | 44.44 | 3 | 1 | 33.33 | No |
| 2 | Bhargav Dhira | 9 | 9 | 100 | 1 | 1 | 100 | Yes |
| 3 | Gautam Gode | 9 | 7 | 77.78 | 0 | 0 | 0 | Yes |
| 4 | Ganesh Prasa | 9 | 9 | 100 | 0 | 0 | 0 | No |
| 5 | Abhishek Raje | 9 | 9 | 100 | 8 | 8 | 100 | Yes |
| 6 | Harivadan Jag | 9 | 8 | 88.89 | 11 | 11 | 100 | No |
| 7 | Jose Calle Go | 9 | 7 | 77.78 | 5 | 5 | 100 | Yes |
| 8 | Sonalika Dhar | 6 | 6 | 100 | 11 | 11 | 100 | Yes |
| 9 | Debasis Panig | 5 | 3 | 60 | 5 | 3 | 60 | No |
| 10 | Vyanjana Kiriti | 9 | 4 | 44.44 | 8 | 5 | 62.5 | Not Applicable |

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|-----------------|-------------------|--------------|------------|-------------------------------|------------|--------------|
| 1 | Bhargav Kotadia | Managing Director | ██████████ | 0 | 0 | 0 | ██████████ |
| 2 | Ganesh Sabat | Director | ██████████ | 0 | ██████████ | ██████████ | ██████████ |
| | Total | | ██████████ | 0 | ██████████ | ██████████ | ██████████ |

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|-------------------|-------------------|--------------|------------|-------------------------------|------------|--------------|
| 1 | Nitin Agarwal | CFO | ██████████ | 0 | 0 | ██████████ | ██████████ |
| 2 | Amit Khandelia | CFO | ██████████ | 0 | 0 | ██████████ | ██████████ |
| 3 | Deepshikha Singha | Company Secretary | ██████████ | 0 | 0 | ██████████ | ██████████ |
| | Total | | ██████████ | 0 | 0 | ██████████ | ██████████ |

Number of other directors whose remuneration details to be entered

3

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|-------------------|-----------------|--------------|------------|-------------------------------|--------|-----------------|
| 1 | Debasis Panigrahi | Independent Dir | 0 | 0 | 0 | | |
| 2 | Sonalika Dhar | Independent Dir | 0 | 0 | 0 | | |
| 3 | Jose Carlo | Non-Executive [| 0 | 0 | | | |
| | Total | | 0 | 0 | | | |

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which penalised / punished | Details of penalty/ punishment | Details of appeal (if any) including present status |
|--|--|---------------|--|--------------------------------|---|
| | | | | | |

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which offence committed | Particulars of offence | Amount of compounding (in Rupees) |
|--|--|---------------|---|------------------------|-----------------------------------|
| | | | | | |

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Jatin Prabhakar Patil

Whether associate or fellow

Associate Fellow

Certificate of practice number

7954

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

Digitally signed by
Ganesh Prasad Sabat
Date: 2024.11.19
16:49:54 +05'30'

DIN of the director

0*9*3*8*

To be digitally signed by

Digitally signed by
DEEPSHIK HA
SINGHAL
Date: 2024.11.19
16:58:38 +05'30'

- Company Secretary
- Company secretary in practice

Membership number

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

List of attachments

| |
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| Attach |
| Attach |
| Attach |
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| MGT-8 SMT -2023-24.pdf SMT BR_Appointment of Designated Person Committee Meeting Details.pdf Clarification Letter.pdf List of Shareholders.pdf |
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This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **SAHAJANAND MEDICAL TECHNOLOGIES LIMITED (CIN-U33119GJ2001PLC040121)** (the Company) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on **31st March 2024**. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. during the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:
 - 1. its status under the Act as a Public Limited Non-Government Company;
 - 2. maintenance of registers / records & making entries therein within the time prescribed thereof;
 - 3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time;
 - 4. Calling/ convening/ holding meetings of Board of Directors, of its committees, if any, and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given/ shorter notice consent obtained wherever necessary and the proceedings including the circular resolutions have been properly recorded in the Minute books/ registers maintained for the purpose and the same have been signed;
 - 5. Closure of Register of Members/Security holders, as the case may be – **Not Applicable**;

6. advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act ;
7. contracts/arrangements with related parties as specified in section 188 of the Act ;
8. Issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances- **Not Applicable**;
9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act-**Not Applicable**;
10. declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act - **Not Applicable** ;
11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12. Constitution/ appointment/ re-appointments/ ~~retirement/ filling up casual vacancies/~~ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13. appointment/ reappointment/~~ratification/ filling up casual vacancies~~ of auditors as per the provisions of section 139 of the Act;
14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15. acceptance/ renewal/ repayment of deposits - **Not Applicable** ;
16. Borrowing from ~~its directors, members,~~ public financial institutions, banks and others and creation/ modification/ satisfaction of charges;
17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

18. alteration of the provisions of the Memorandum and / or Articles of Association of the
Company - **Not Applicable**

For Mayekar & Associates

Company Secretaries

Firm U.I.N - P2005MH007400

P.R Certificate No. 4385/2023

JATIN
PRABHAKA
R PATIL

Digitally signed by
JATIN PRABHAKAR
PATIL
Date: 2024.10.23
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Jatin Prabhakar Patil

Partner

FCS – 7282

COP – 7954

Date: 23rd October, 2024

Place: Mumbai

U.D.I.N – F007282F001701777

Annexure A

To,

The Members

SAHAJANAND MEDICAL TECHNOLOGIES LIMITED

(CIN - U33119GJ2001PLC040121)

Our Certificate in Form MGT – 8 of even date is to be read along with this letter.

1. Maintenance of secretarial record is the responsibility of the management of the Company. Our responsibility is to express an opinion on these secretarial records based on our verification.
2. We have followed the audit practices and processes as were appropriate to obtain reasonable assurance about the correctness of the contents of the secretarial records. The verification was done on a test basis to ensure that correct facts are reflected in secretarial records. We believe that the processes and practices we followed provide a reasonable basis for our opinion.
3. We have not verified the correctness and appropriateness of the financial records and Books of Accounts of the company.
4. The compliance of the provisions of Corporate and other applicable laws, rules, regulations, standards are the responsibility of management. Our examination was limited to the verification of procedures on a test basis.
5. The Certificate in Form MGT – 8 is neither an assurance as to the future viability of the Company nor of the efficacy or effectiveness with which the management has conducted the affairs of the Company.

For Mayekar & Associates

Company Secretaries

Firm U.I.N - P2005MH007400

P.R Certificate No. 4385/2023

JATIN

PRABHAKAR PATIL

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PRABHAKAR PATIL
Date: 2024.10.23 11:02:06
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Jatin Prabhakar Patil

Partner

FCS – 7282

COP – 7954

Date: 23rd October, 2024

Place: Mumbai

U.D.I.N – F007282F001701777



CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF SAHAJANAND MEDICAL TECHNOLOGIES LIMITED AT ITS MEETING HELD ON THURSDAY, MAY 30, 2024, AT 5.00 P.M. AT 402 & 412, A WING, KANAKIA WALL STREET, ANDHERI KURLA ROAD, CHAKALA, ANDHERI EAST-400093, MUMBAI THROUGH VIDEO CONFERENCE

Appointment of Designated Person for providing details of Beneficial interest in shares of the Company

“RESOLVED THAT pursuant to the provisions of section 89 of the Companies Act, 2013 (“Act”) read with Rule 9(4) of the Companies (Management and Administration) Rules, 2014 and other applicable provisions of the Act, if any, (including any statutory modification or re-enactment thereof, for the time being in force), the consent of the Board be and is hereby accorded to appoint the Company Secretary of the Company, as a designated person who shall be responsible for furnishing, and extending co-operation for providing, information to the Registrar of Companies or any other authorised officer with respect to beneficial interest in shares of the Company.

RESOLVED FURTHER THAT any of the Directors and Key Managerial Personnel of the Company be and are hereby severally authorized to do all such acts, deeds, matters and things as may be necessary to give effect to the above resolution and sign and issue certified copy(ies) of this resolution to all concerned as may be required from time to time.”

**//Certified True Copy//
For Sahajanand Medical Technologies Limited**

**Deepshikha Singhal
Company Secretary
Membership no.: A35992
Date: October 10, 2024**



**Place: 402 & 412, A Wing, Kanakia Wall Street, Andheri Kurla Road,
Chakala, Andheri East-400093, Mumbai**

Regd./Corp. Office:

Sahajanand Medical Technologies Limited, Sahajanand Estate, Wakharia Wadi, Near Dabholi Char Rasta, Ved Road, Surat - 395004 (Guj) INDIA
Ph.: +91 261 6112800 Fax: +91 261 6112801 E-mail : contact@sahamed.com • Web : www.smtpl.com • CIN: U33119GJ2001PLC040121



Details of Designated Person as per Rule 9 (4) of Companies (Management and Administration Rules), 2014.

| SR No. | Particulars | Details |
|--------|-------------|--|
| 1 | Full Name | Ms. Deepshikha Singhal |
| 2 | Designation | Company Secretary |
| 3 | Address | Plot No.38-B, Shri Kalyan Dham, Nilwaru Road, Jhotwara, Jaipur, Rajasthan - 302012 |
| 4 | Contact | 7014529104 |
| 5 | Email ID | Deepshikha.singhal@smt.in |

Regd./Corp. Office:

Sahajanand Medical Technologies Limited, Sahajanand Estate, Wakharia Wadi, Near Dabholi Char Rasta, Ved Road, Surat - 395004 (Guj) INDIA
Ph.: +91 261 6112800 Fax: +91 261 6112801 E-mail : contact@sahmed.com • Web : www.smtpl.com • CIN: U33119GJ2001PLC040121



C. Committee Meeting

| Sr. No. | Type of Meeting | Date of Meeting | Total Number of Members as on the date of the meeting | Number of members attended | % of Attendance |
|---------|-----------------|-----------------|---|----------------------------|-----------------|
| 11 | Audit Committee | 19.06.23 | 3 | 3 | 100 |
| 12 | Audit Committee | 26.07.23 | 4 | 4 | 100 |
| 13 | Audit Committee | 22.09.23 | 4 | 3 | 75 |
| 14 | Audit Committee | 25.10.23 | 3 | 3 | 100 |
| 15 | Audit Committee | 24.01.24 | 3 | 2 | 66.66666667 |
| 16 | Audit Committee | 28.03.24 | 3 | 3 | 100 |

Regd./Corp. Office:

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To,
Ministry of Corporate Affairs,

Subject: **Clarification on Paid up Capital details in Form MGT-7**

Dear Sir/ Madam,

With reference to the above-mentioned subject, please note that the paid-up capital of the Company as per the MCA records is **Rs. 10,14,03,232** and as per the financial statement for the financial year ended 31st March 2024 is **Rs. 9,74,50,232**.

In view of the above we would like to highlight that difference of **Rs. 39,53,000** is the capital for the ESOP issued by the Company as the Company treats ESOP trust as its extension and shares held by ESOP trust are treated as treasury shares and hence the same is reduced from the total share capital and not considered as a part of the share capital in the financial statements as per IND AS.

Please see the equity share capital note extract from Financial Statements as below where the treasury shares are reduced from the total shares outstanding.

13(b) Reconciliation of equity shares at the beginning and at the end of the reporting year:

| Particulars | Equity Shares for the year ended 31 March, 2024 | | Equity Shares for the year ended 31 March, 2023 | |
|---|---|----------------|---|----------------|
| | No. | Amount in laes | No. | Amount in laes |
| Equity shares outstanding at the beginning of the year | 10,14,03,232 | 1,014.03 | 9,65,74,507 | 965.75 |
| Add : Fully-Paid Shares issued during the year | - | - | 48,28,725 | 48.28 |
| Equity shares outstanding before treasury shares | 10,14,03,232 | 1,014.03 | 10,14,03,232 | 1,014.03 |
| Less: Treasury shares held under ESOP Trust | (39,53,000) | (39.53) | (39,53,000) | (39.53) |
| Total equity shares outstanding at the end of the year (net of treasury shares) | 9,74,50,232 | 974.50 | 9,74,50,232 | 974.50 |

Further, MCA records maintain the capital based on the allotment, hence the total paid up share capital on MCA does not match with the paid-up share capital given in Financial Statements.

Above is for Information and taking on record.

Thanks

Regd./Corp. Office:

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Ph.: +91 261 6112800 Fax: +91 261 6112801 E-mail : contact@sahmed.com • Web : www.smtpl.com • CIN: U33119GJ2001PLC040121

**Details of Shareholding of SAHAJANAND MEDICAL TECHNOLOGIES LIMITED as on
31.03.2024**

| Sr. No. | Name of Shareholders | Number of Equity Shares of face value of Rs. 1 each | % of the shareholding |
|---------|---|---|-----------------------|
| 1. | Shree Hari Trust | 37309589 | 36.79 |
| 2. | Bhargav Dhirajlal Kotadia | 5000 | 0.00 |
| 3. | Dhirajkumar Savjibhai Vasoya | 4082700 | 4.03 |
| 4. | Kishor Dhirajlal Dudhat Russel Rozario (As a trustee of SMT ESOP Trust) | 3953000 | 3.90 |
| 5. | Kotak Pre IPO Opportunities Fund | 6429935 | 6.34 |
| 6. | Nayna Dhirajkumar Vasoya | 632000 | 0.62 |
| 7. | NHPEA Sparkle Holding B.V. | 16396803 | 16.17 |
| 8. | Plutus Wealth Management LLP | 677051 | 0.67 |
| 9. | Sahajanand Technologies Private Limited | 64000 | 0.06 |
| 10. | Samara Capital Markets Holding Limited | 31853154 | 31.41 |
| | TOTAL | 101403232 | 100 |

Yours faithfully,

For SAHAJANAND MEDICAL TECHNOLOGIES LIMITED



Deepshikha Singhal
Company Secretary

Membership No. - A35992

Date: November 19, 2024

Place: 402 & 412, A Wing, Kanakia Wall Street, Andheri Kurla Road, Chakala, Andheri East - 400093, Mumbai



Regd./Corp. Office:

Sahajanand Medical Technologies Limited, Sahajanand Estate, Wakharia Wadi, Near Dabholi Char Rasta, Ved Road, Surat - 395004 (Guj) INDIA
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